

National Stock Exchange Of India Limited

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/47809	Date: March 26, 2021
Circular Ref. No.: 0319/2021	

To All Members,

Sub: Listing of Equity Shares of Suvidhaa Infoserve Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 31, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from March 31, 2021

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

Annexure

1. Suvidhaa Infoserve Limited

Symbol	SUVIDHAA
Name of the Company	Suvidhaa Infoserve Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE018401013
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	203293690
Distinctive number range	Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered Office Address: Suvidhaa Infoserve Limited Unit no.2, 28th Floor, GIFT-II Building, Block no.56, Road 5C, Zone-5, Gift City, Gandhinagar- 382355.</p> <p>Corporate Office Address: Unit No. 14, Olympus Industrial Estate, Behind Sun Pharma, Off. Mahakali Caves Road, Andheri (East), Mumbai-400093</p> <p>Contact Person – Mr. Jitendra Gupta Website: www.suvidhaa.com Email: legal@suvidhaa.com</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-107, 247 park, L.B.S. Marg, Vikhroli (West), Mumbai- 400078</p> <p>Contact Person: Mr. Bharat Rajpurohit Website: www.linkintime.co.in Email: bharat.rajpurohit@linkintime.co.in</p>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, Ahmedabad Bench vide its order dated November 27, 2020 has approved the Composite Scheme of Arrangement amongst Infibeam Avenues Limited (Formerly Known as Infibeam Incorporation Limited) (Demerged Company 1) and NSI Infinium Global Private Limited (Demerged Company 2) and Suvidhaa Infoserve Private Limited (Resulting Company 1) and DRC Systems India Private Limited (Resulting Company 2) and their respective shareholders and creditors.
- Appointed Date: April 01, 2020
- Effective date: December 02, 2020
- Date of Allotment: December 04, 2020
- In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, the demerged undertakings along with

all its assets, liabilities, contracts, arrangements, employees, Permits, licenses, records, approvals, etc. has been transferred and vested in Suvidhaa Infoserve Private Limited (Resulting Company 1) as a going concern.

In consideration of the transfer and vesting of the SME E-Commerce Services undertaking of Infibeam Avenues Limited (Demerged Company 1) into Suvidhaa Infoserve Private Limited, Resulting Company 1, shall without any further act or deed, issued and allotted 197 (One Hundred Ninety-Seven) equity shares of Re. 1/- each of Resulting Company 1 credited as fully-paid up for every 1500 (One Thousand Five Hundred) equity shares of Re. 1/- each held by such shareholders in Demerged company 1.

In consideration of the transfer and vesting of the SME E-Commerce Business undertaking of NSI Infinium Global Private Limited (Demerged Company 2) into Suvidhaa Infoserve Private Limited, Resulting Company 1, shall without any further act or deed, issued and allotted 110229 (One Lac Ten Thousand Two Hundred and Twenty Nine) equity shares of Re. 1/- each of Resulting Company 1 credited as fully-paid up for every 20 (Twenty) equity shares of Re. 10/- each held by such shareholders in Demerged company 2.



Annexure I

No. of Securities	Distinctive Nos.		Lock in Upto
	From	To	
46785654	1	46785654	10-Apr-22
40658738	46785655	87444392	10-Apr-24
18357493	87444393	105801885	10-Apr-22
97491805	105801886	203293690	-
203293690	Total		

